



Signed and Filed: January 31, 2019

A handwritten signature in black ink, reading "Dennis Montali", is written over a horizontal line.

DENNIS MONTALI  
U.S. Bankruptcy Judge

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UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF CALIFORNIA  
SAN FRANCISCO DIVISION

**In re:**

**PG&E CORPORATION,**

**Debtor.**

**Tax I.D. No. 94-3234914**

Case Nos. 19 - 30088 (DM)  
19 - 30089 (DM)

Chapter 11

**ORDER DIRECTING JOINT  
ADMINISTRATION OF CHAPTER 11  
CASES PURSUANT TO FED. R. BANKR. P.  
1015(b)**

**In re:**

**PACIFIC GAS AND ELECTRIC  
COMPANY,**

**Debtor.**

**Tax I.D. No. 94-0742640**

Weil, Gotshal & Manges LLP  
767 Fifth Avenue  
New York, NY 10153-0119

Upon the Motion, dated January 29, 2019 (the “**Motion**”),<sup>1</sup> of PG&E Corporation (“**PG&E Corp.**”) and Pacific Gas and Electric Company (the “**Utility**”), as debtors and debtors in possession (collectively, “**PG&E**” or the “**Debtors**”) in the above-captioned chapter 11 cases (the “**Chapter 11 Cases**”), pursuant to Rule 1015(b) of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), for an order directing joint administration of their Chapter 11 Cases, all as more fully set forth in the Motion; and this Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334, *Order Referring Bankruptcy Cases and Proceedings to Bankruptcy Judges*, General Order 24 (N.D. Cal.), and Rule 5011-1(a) of the Bankruptcy Local Rules for the United States District Court for the Northern District of California (the “**Bankruptcy Local Rules**”); and consideration of the Motion and the requested relief being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having found and determined that notice of the Motion as provided to the parties listed therein is reasonable and sufficient under the circumstances, and it appearing that no other or further notice need be provided; and this Court having reviewed the Motion and the Wells Declaration; and this Court having held a hearing on the Motion; and this Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and it appearing that the relief requested in the Motion is in the best interests of the Debtors, their estates, creditors, shareholders, and all parties in interest; and upon all of the proceedings had before this Court and after due deliberation and sufficient cause appearing therefor,

**IT IS HEREBY ORDERED THAT:**

1. The Motion is granted as provided herein.
2. The above-captioned Chapter 11 Cases shall be jointly administered for procedural purposes only under Case No. 19-30088 (DM) pursuant to Bankruptcy Rule 1015(b).
3. The caption of the jointly administered cases shall read as follows:

<sup>1</sup> Capitalized terms used but not otherwise herein defined shall have the meanings ascribed to such terms in the Motion.

UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF CALIFORNIA  
SAN FRANCISCO DIVISION

<b>In re:</b>  <b>PG&amp;E CORPORATION</b>  <b>- and -</b>  <b>PACIFIC GAS AND ELECTRIC COMPANY,</b>  <b>Debtors.</b>	Bankruptcy Case No. 19 - 30088 (DM)  Chapter 11  (Lead Case)  (Jointly Administered)
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|--|--|
| <input type="checkbox"/> Affects PG& Corporation<br><input type="checkbox"/> Affects Pacific Gas and Electric<br>Company<br><input type="checkbox"/> Affects both Debtors<br><br><i>* All papers shall be filed in the Lead Case,<br/>No. 19-30088 (DM).</i> |  |
|--|--|

4. A docket entry shall be made in each of the above-captioned Chapter 11 Cases substantially as follows:

An order has been entered in accordance with Bankruptcy Rule 1015(b) and Bankruptcy Local Rule 1015-1 directing the procedural joint administration of the Chapter 11 Cases as set forth in the Motion of Debtors Pursuant to Fed. R. Bankr. P. 1015(b) for Entry of Order Directing Joint Administration of Chapter 11 Cases, as filed on the docket in Case No. 19-[\_\_\_\_]-DM]. The docket in Case No. 19-30088-DM should be consulted for all matters affecting the case.

5. Nothing contained in this Order shall be deemed or construed as directing or otherwise affecting the substantive consolidation of any of the above-captioned Chapter 11 Cases.

6. The Debtors are authorized to take all steps necessary or appropriate to carry out the relief granted in this Order.

7. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

**\*\* END OF ORDER \*\***